



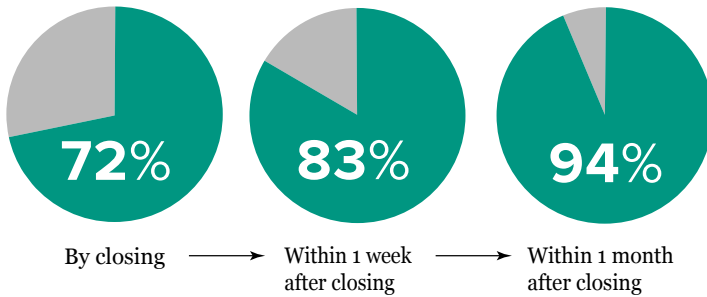
SNAPSHOT

# M&A Payments Trends

SRS Acquiom has made over \$81 Billion in payments

## Shareholder Behavior

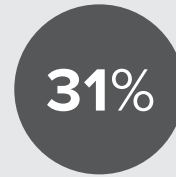
When do shareholders complete their LOT & related paperwork?



99% of SRS Acquiom shareholder payments are paid within 24 hours.\*

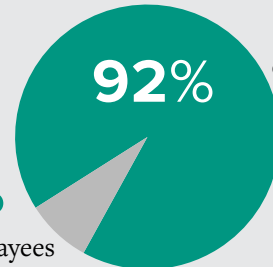
\* Contingent upon completion of required paperwork and funding of the payment account.

## Compensation Payments



31% of all payments are deemed compensatory under IRS guidelines.

## Tax Forms



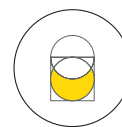
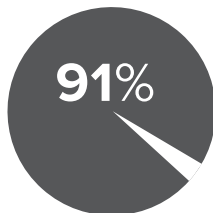
92% of all payees submit a w-9.

8%

of all payees submit a w-8 or other form.

## Payment Methods

of shareholder payments are paid electronically by ACH or wire



Learn More About Our Payment Solutions

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Data Sources: Payments stats, methods and behavior are from SRS Acquiom transactions through 4/1/2018; Compensation & tax form data from SRS Acquiom transactions dated 1/1/2017 - 4/1/2018. Securities products and Payments services offered through Acquiom Financial LLC, an affiliate broker-dealer of SRS Acquiom Inc. and member FINRA/SIPC. For Institutional Use Only.