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Summer 2024 Newsletter

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Just Released

2024 Mid-Year M&A Outlook

In this exclusive report, learn how 160+ M&A professionals from investment banks, law firms, private equity firms, and more view the outlook for M&A through the remainder of 2024.

Download the Report

Indemnification

Effect of Reps and Warranties Insurance on Deal Terms

After peaking in 2021, the use of Reps and Warranties Insurance (RWI) in private-target M&A deals is declining. Learn what this means for indemnification and escrow provisions, seller representations, and other deal terms.

Download the Info Sheet

Shareholder Representation

New Provision for Appointing a Shareholder Rep in M&A Deals

A new section of the Delaware General Corporation Law (DGCL) expressly allows the appointment of a shareholder rep in M&A transactions. Explore the background and bottom line for your next deal.

Download the Info Sheet

Pre-registration

2024 M&A Claims Insights Report

Explore exclusive analyses of earnouts and indemnification claims from more than 850 private-target acquisitions valued at approximately $168 billion.

Register for Advance Copy

Webinar Registration

2024 M&A Deal Terms Study CLE Webinar

Join a discussion on Thursday, August 21 at 1:00 p.m. ET with the M&A experts at SRS Acquiom to learn about the latest trends in M&A deal terms, CLE credit is available.

Register Now

Recent Deals

The Platform of Choice for More Deal Parties

Jackpocket

acquired by

DRAFTKINGS

mariana ONCOLOGY

acquired by

NOVARTIS

SRS DISTRIBUTION

acquired by

THE HOME DEPOT

Company Milestones

The Most Comprehensive Platform to Manage Your M&A and Loan Agency Transactions

8,600+

deals engaged on to date

$1.5T+

aggregate deal value

500K+

shareholders represented in more than 140 countries

$830B+

in payments

Learn More About Our Solutions

SRS ACQUIOM ELEVATE YOUR GAIN

SRS Acquiom delivers the smartest way to run a deal™ with solutions that reduce the administrative burden throughout the entire deal lifecycle. Our services include paying and escrow agent services, online document solicitation and reporting, professional shareholder representation, and virtual data rooms. For loan and credit transactions, we provide independent administrative, collateral, and sub-agent services. Since 2007, we have helped sophisticated deal parties reduce administrative drag, enabling them to focus on building great businesses and maximizing value.